**INTEREST RATES MARKET NOTICE**

**Date: 18 January 2021**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “CLN732”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 19 January 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** CLN732

**Nominal Issued** R 25,000,000.00

**Issue Price** 87.43692%

**Coupon** 8.5%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 31 January 2037

**Books Close Date** 26 January, 26 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on25 January, 25 July

**Issue Date** 19 January 2021

**Date Convention** Following

**Interest Commencement Date** 31 July 2020

**First Interest Payment Date** 31 January 2021

**Call / Step Up Date** 31 July 2024; 31 Jan 2028; 31 Jul 2031; 31 Jan 2035

**ISIN No.** ZAG000173576

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/CLN732%20PricingSupplement1901.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/CLN732%20PricingSupplement1901.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kaylin Langley The Standard Bank of South Africa Limited +27 11 4154535

Corporate Actions JSE +27 11 5207000